

*City of Yankton*  
**\$12,850,000 Borrower Bond**  
*dated November 17, 2014*

**RECEIVED**  
**NOV 20 2014**  
**S.D. SEC. OF STATE**  
2391427

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077


**FILING FEE:** \$10.00

**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton
2. Designation of issue: Borrower Bond.
3. Date of issue: November 17, 2014
4. Purpose of issue: City of Yankton Water Supply Improvement Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$12,850,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 17<sup>th</sup> day of November 2014.

  
By: Al Viereck  
Its: Finance Officer

\$12,500,000 City of Yankton Borrower Bond (Drinking Water) Dated Nov 17, 2014 Debt Service Report 30/360/4+						
Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 1/1
10/15/2016			716,666.67	716,666.67	716,667	716,667
01/15/2017	64,595	3.000	93,750.00	158,344.72		
04/15/2017	65,079	3.000	93,265.54	158,344.72		
07/15/2017	65,567	3.000	92,777.45	158,344.72		
10/15/2017	66,059	3.000	92,285.69	158,344.72	633,379	633,379
01/15/2018	66,554	3.000	91,790.25	158,344.72		
04/15/2018	67,054	3.000	91,291.09	158,344.72		
07/15/2018	67,557	3.000	90,788.19	158,344.72		
10/15/2018	68,063	3.000	90,281.51	158,344.72	633,379	633,379
01/15/2019	68,574	3.000	89,771.04	158,344.72		
04/15/2019	69,088	3.000	89,256.74	158,344.72		
07/15/2019	69,606	3.000	88,738.58	158,344.72		
10/15/2019	70,128	3.000	88,216.53	158,344.72	633,379	633,379
01/15/2020	70,654	3.000	87,690.57	158,344.72		
04/15/2020	71,184	3.000	87,160.66	158,344.72		
07/15/2020	71,718	3.000	86,626.78	158,344.72		
10/15/2020	72,256	3.000	86,088.90	158,344.72	633,379	633,379
01/15/2021	72,798	3.000	85,546.98	158,344.72		
04/15/2021	73,344	3.000	85,001.00	158,344.72		
07/15/2021	73,894	3.000	84,450.92	158,344.72		
10/15/2021	74,448	3.000	83,896.72	158,344.72	633,379	633,379
01/15/2022	75,006	3.000	83,338.36	158,344.72		
04/15/2022	75,569	3.000	82,775.81	158,344.72		
07/15/2022	76,136	3.000	82,209.04	158,344.72		
10/15/2022	76,707	3.000	81,638.02	158,344.72	633,379	633,379
01/15/2023	77,282	3.000	81,062.72	158,344.72		
04/15/2023	77,862	3.000	80,483.11	158,344.72		
07/15/2023	78,446	3.000	79,899.15	158,344.72		
10/15/2023	79,034	3.000	79,310.80	158,344.72	633,379	633,379
01/15/2024	79,627	3.000	78,718.05	158,344.72		
04/15/2024	80,224	3.000	78,120.85	158,344.72		
07/15/2024	80,826	3.000	77,519.17	158,344.72		
10/15/2024	81,432	3.000	76,912.98	158,344.72	633,379	633,379
01/15/2025	82,042	3.000	76,302.24	158,344.72		
04/15/2025	82,658	3.000	75,686.92	158,344.72		
07/15/2025	83,278	3.000	75,066.99	158,344.72		
10/15/2025	83,902	3.000	74,442.41	158,344.72	633,379	633,379
01/15/2026	84,532	3.000	73,813.14	158,344.72		
04/15/2026	85,166	3.000	73,179.15	158,344.72		
07/15/2026	85,804	3.000	72,540.41	158,344.72		
10/15/2026	86,448	3.000	71,896.88	158,344.72	633,379	633,379
01/15/2027	87,096	3.000	71,248.52	158,344.72		
04/15/2027	87,749	3.000	70,595.30	158,344.72		
07/15/2027	88,408	3.000	69,937.18	158,344.72		
10/15/2027	89,071	3.000	69,274.12	158,344.72	633,379	633,379
01/15/2028	89,739	3.000	68,606.09	158,344.72		
04/15/2028	90,412	3.000	67,933.05	158,344.72		
07/15/2028	91,090	3.000	67,254.96	158,344.72		
10/15/2028	91,773	3.000	66,571.79	158,344.72	633,379	633,379
01/15/2029	92,461	3.000	65,883.49	158,344.72		
04/15/2029	93,155	3.000	65,190.04	158,344.72		
07/15/2029	93,853	3.000	64,491.38	158,344.72		
10/15/2029	94,557	3.000	63,787.48	158,344.72	633,379	633,379
01/15/2030	95,266	3.000	63,078.30	158,344.72		
04/15/2030	95,981	3.000	62,363.80	158,344.72		
07/15/2030	96,701	3.000	61,643.94	158,344.72		



10/15/2030	97,426	3.000	60,918.68	158,344.72	633,379	633,379
01/15/2031	98,157	3.000	60,187.99	158,344.72		
04/15/2031	98,893	3.000	59,451.81	158,344.72		
07/15/2031	99,635	3.000	58,710.12	158,344.72		
10/15/2031	100,382	3.000	57,962.86	158,344.72	633,379	633,379
01/15/2032	101,135	3.000	57,209.99	158,344.72		
04/15/2032	101,893	3.000	56,451.48	158,344.72		
07/15/2032	102,657	3.000	55,687.28	158,344.72		
10/15/2032	103,427	3.000	54,917.35	158,344.72	633,379	633,379
01/15/2033	104,203	3.000	54,141.65	158,344.72		
04/15/2033	104,985	3.000	53,360.13	158,344.72		
07/15/2033	105,772	3.000	52,572.74	158,344.72		
10/15/2033	106,565	3.000	51,779.45	158,344.72	633,379	633,379
01/15/2034	107,365	3.000	50,980.21	158,344.72		
04/15/2034	108,170	3.000	50,174.98	158,344.72		
07/15/2034	108,981	3.000	49,363.70	158,344.72		
10/15/2034	109,798	3.000	48,546.35	158,344.72	633,379	633,379
01/15/2035	110,622	3.000	47,722.86	158,344.72		
04/15/2035	111,452	3.000	46,893.20	158,344.72		
07/15/2035	112,287	3.000	46,057.31	158,344.72		
10/15/2035	113,130	3.000	45,215.15	158,344.72	633,379	633,379
01/15/2036	113,978	3.000	44,366.68	158,344.72		
04/15/2036	114,833	3.000	43,511.85	158,344.72		
07/15/2036	115,694	3.000	42,650.60	158,344.72		
10/15/2036	116,562	3.000	41,782.89	158,344.72	633,379	633,379
01/15/2037	117,436	3.000	40,908.68	158,344.72		
04/15/2037	118,317	3.000	40,027.91	158,344.72		
07/15/2037	119,204	3.000	39,140.53	158,344.72		
10/15/2037	120,098	3.000	38,246.50	158,344.72	633,379	633,379
01/15/2038	120,999	3.000	37,345.77	158,344.72		
04/15/2038	121,906	3.000	36,438.27	158,344.72		
07/15/2038	122,821	3.000	35,523.98	158,344.72		
10/15/2038	123,742	3.000	34,602.82	158,344.72	633,379	633,379
01/15/2039	124,670	3.000	33,674.76	158,344.72		
04/15/2039	125,605	3.000	32,739.73	158,344.72		
07/15/2039	126,547	3.000	31,797.69	158,344.72		
10/15/2039	127,496	3.000	30,848.59	158,344.72	633,379	633,379
01/15/2040	128,452	3.000	29,892.37	158,344.72		
04/15/2040	129,416	3.000	28,928.98	158,344.72		
07/15/2040	130,386.36	3.00	27,958.36	158,344.72		
10/15/2040	131,364.26	3.00	26,980.46	158,344.72	633,379	633,379
01/15/2041	132,349.49	3.00	25,995.23	158,344.72		
04/15/2041	133,342.11	3.00	25,002.61	158,344.72		
07/15/2041	134,342.17	3.00	24,002.54	158,344.72		
10/15/2041	135,349.74	3.00	22,994.98	158,344.72	633,379	633,379
01/15/2042	136,364.86	3.00	21,979.85	158,344.72		
04/15/2042	137,387.60	3.00	20,957.12	158,344.72		
07/15/2042	138,418.01	3.00	19,926.71	158,344.72		
10/15/2042	139,456.14	3.00	18,888.58	158,344.72	633,379	633,379
01/15/2043	140,502.06	3.00	17,842.65	158,344.72		
04/15/2043	141,555.83	3.00	16,788.89	158,344.72		
07/15/2043	142,617.50	3.00	15,727.22	158,344.72		
10/15/2043	143,687.13	3.00	14,657.59	158,344.72	633,379	633,379
01/15/2044	144,764.78	3.00	13,579.94	158,344.72		
04/15/2044	145,850.52	3.00	12,494.20	158,344.72		
07/15/2044	146,944.40	3.00	11,400.32	158,344.72		
10/15/2044	148,046.48	3.00	10,298.24	158,344.72	633,379	633,379
01/15/2045	149,156.83	3.00	9,187.89	158,344.72		
04/15/2045	150,275.50	3.00	8,069.21	158,344.72		
07/15/2045	151,402.57	3.00	6,942.15	158,344.72		
53,250.00	152,538.09	3.00	5,806.63	158,344.72	633,379	633,379
53,342.00	153,682.13	3.00	4,662.59	158,344.72		
53,432.00	154,834.74	3.00	3,509.98	158,344.72		

53,523.00	155,996.00	3.00	2,348.71	158,344.72		
53,615.00	157,165.97	3.00	1,178.74	158,344.72	633,379	633,379
	\$12,500,000		\$7,218,032.73	\$19,718,032.73	\$19,718,033	\$19,718,033

# Meierhenry Sargent LLP

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Sabrina Meierhenry  
*Of Counsel*

November 18, 2014

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

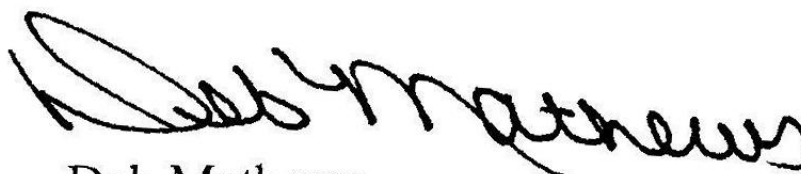
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Yankton, South Dakota  
\$12,850,000 Drinking Water Borrower Bond, Series 2014  
DW-05

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Certified Paralegal

Enc.